

Keep an Eye on Changing Market Place.....

18, May 2013

Top Stories This Week

- ≈ IDBI cuts retail deposit rates by 0.5 per cent.
- ≈ Diesel price hiked by 90 paise per litre.
- ≈ Bombay HC okays merger of Fame India, Fame Motion Pictures, Big Pictures, Head Strong Films with Inox Leisure.
- ≈ Tata Power to develop hydro projects for \$700 mln in Georgia.
- ≈ CPI inflation slows to 9.39% and WPI also slows to 41 months' lowest level at 4.89% vs 5.96% MoM in April.
- ≈ Punj Lloyd wins Rs 730-crore order from ONGC.
- ≈ Tata Communications launches solution for voice offerings.
- ≈ CobraPost sting: RBI probe finds PAN, KYC a dud, RBI looking at hiking penalty amount.
- ≈ ICICI Bank receives cap repatriation of USD 73.6 mn.
- ≈ Larsen & Toubro bags contracts worth Rs. 2,500 crore
- ≈ Infosys seeks SEC aid on penalty for employee-info glitches.
- ≈ Live saving drugs prices set to fall soon as the new Drug Price Control Order has come into effect.
- ≈ COMPACT levies 10% penalty of 6300 cr on cement cos. in cement cartelization case.
- ≈ Canara Bank says forensic audit on DCHL inconclusive.

Weekly Indices Change

Index	Close	P. Close	Chg. (%)
SENSEX	20274	20143	0.65
NIFTY	6187	6113	1.21
MIDCAP	6613	6542	1.09
SMLCAP	6199	6199	0.00
METAL	8794	8845	-0.58
OIL&GAS	9031	8842	2.14
AUTO	11202	11279	-0.68
TECK	3594	3657	-1.72
BANKEKX	15214	14649	3.86
IT	5946	6050	-1.72
FMCG	6682	6891	-3.03
HC	9164	8931	2.61
PSU	7010	6898	1.62
CD	7542	7693	-1.96
POWER	1844	1775	3.89
CG	10243	9999	2.44
REALTY	2032	1918	5.94

Global Indices

DOW	15354	15118	1.56
NASDAQ	3499	3436	1.83
FTSE	6723	6624	1.49
NIKKEI	15138	14607	3.64
HANGSENG	23082	23321	-1.02

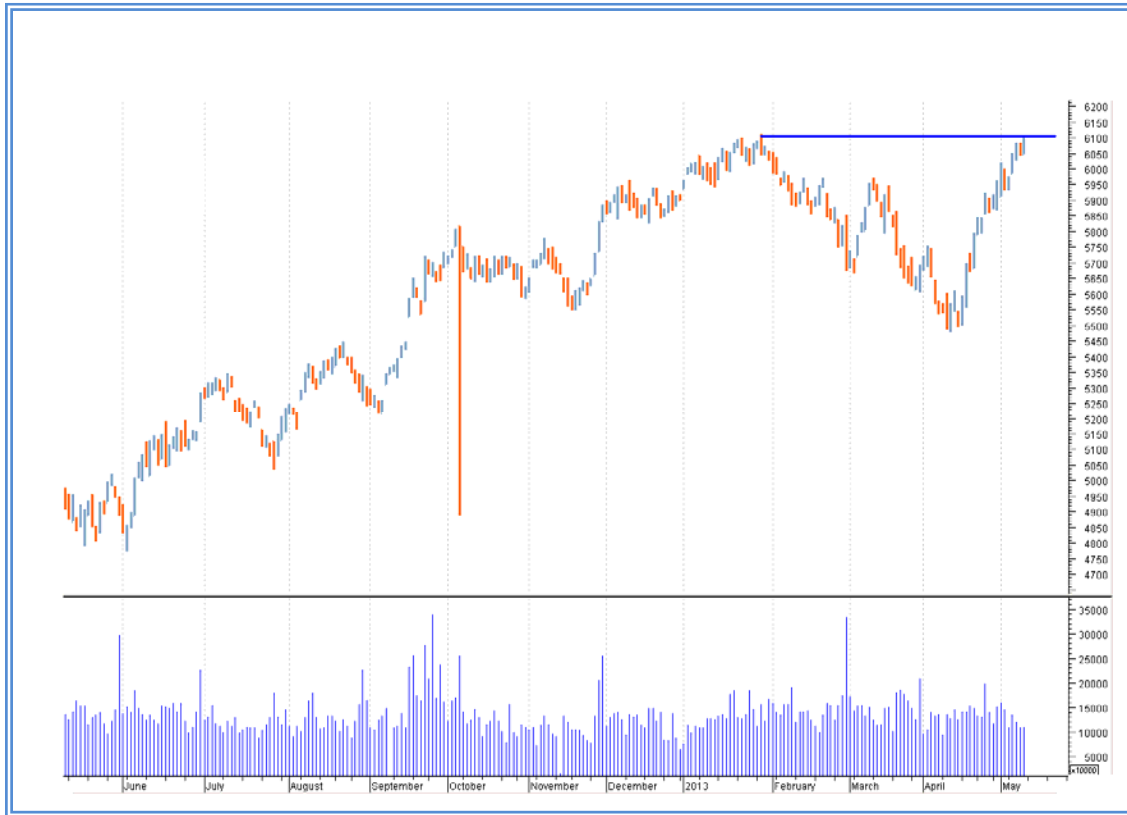
Top Gainers Weekly

Scrip	Price	% Chg
JM FINANCIAL LTD	26.70	45.11
MAHINDRA FORGINGS	45.30	26.36
WHEELS INDIA LTD	838	25.65
GLAXOSMITH	5085	24.85
ABB	659.40	24.73

Top Losers Weekly

Scrip	Price	% Chg
KESORAM INDUSTRIES	79.30	28.14
SUDAR INDUSTRIES	9.25	25.40
KHAITAN ELECTRIC	68.45	18.51
HORIZON INFRASTRUC.	64	17.10
KFA	5.95	13.77

Nifty Corner



Support & Resistance						
S3	S2	S1	Nifty	R1	R2	R3
6000	6050	6100	6187	6250	6300	6350
Moving Averages						
20DMA		50DMA		100DMA		200DMA
5845		5780		5875		5705

Market Commentary

Key benchmark indices logged gains for fifth week in a row as data showing a sharp fall in wholesale price inflation in April 2013 raised hopes that the Reserve Bank of India (RBI) may further cut policy rates to perk up economic growth. The market gained in four out of five trading sessions. For this week Nifty was likely to trade in the range between 6250 – 6350 in the upper side and 6050 – 6000 in the lower side.

Stocks at 52 wk High

Scrip	Cmp
ADANI PORTS	168.25
JM FINANCIAL	26.70
APOLLO HOSPITAL	1066.40
AXIS BANK	1535.25
BAJAJ FINANCE	1509.25

Stocks at 52 wk Low

Scrip	Cmp
AIA ENGINEERING	288.80
DWARIKESH SUGAR	28.45
ASIAN HOTELS	145
JUBILANT INDUSTRIES	98.90
KFA	5.90

FII Activity

Date	Figures in crore
13-05	+244.09
14-05	+420.99
15-05	+1646.95
16-05	+1070.32
17-05	+867.93
NET	+4250.28

DII Activity

Date	Figures in crore
13-05	(454.82)
14-05	(412.66)
15-05	(747.11)
16-05	(390.42)
17-05	(716.69)
NET	(2721.7)

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
BHEL	B	201	211
BANKBARODA	B	740	765
RECLTD	B	242	251
VOLTAMP	B	419	445
CANBK	B	440	455

Buy on dips & Sell on rise with Stop-loss of 3%

Volume Breakout Stocks

Scrip	Cmp
ABB	659.40
SHRIRAM CITY	1085.35
BHARAT BIJLEE	511.40
SHAKTI PUMPS	56.50
ALSTROM T&D	181.85

Week Ahead

BOARD MEETING THIS WEEK:

20 May: FRL, IRBINFRA, RIIL,

21 May: KEWALKIRAN,

22 May: KAJARIACER, ZYDUS WELLNESS-\$

23 May: YES BANK, BHARTI AIRTEL, SUTLEJ TEXTILE, BALMER LAWRIE

24 May: RAYMOND

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